

14 January 2009

The Manager Companies
Australian Stock Exchange (Sydney) Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

Desane Share Purchase Plan Letter to Shareholders

Please find a copy of the letter being sent to all shareholders who participated in the recent Desane Share Purchase Plan.

Yours faithfully,
DESANE GROUP HOLDINGS LIMITED



JOHN BARTHOLOMEW
Company Secretary

ABOUT DESANE:

Desane Group Holdings Limited is a significant Sydney based landlord. The areas we specialise in are property investment, property services and property management. Desane owns \$48.5 million of properties and other assets and manages a further \$16.5 million of industrial and commercial properties in the Sydney region. Our medium term objective is to increase our property holdings to \$100 million.

14 January 2009

Dear Shareholder,

Desane Share Purchase Plan

Please find enclosed your Issuer Sponsored Holding Statement/Chess Allotment Confirmation Notice which reflects the recent allotment of shares made to you.

Please ensure you keep this document in a safe place.

On behalf of the Board of Directors of Desane Group Holdings Limited, I wish to thank you for participating in the recent Desane Share Purchase Plan. The funds raised through the Share Purchase Plan will be used as working capital in expanding Desane's property investment portfolio.

We look forward to rewarding you as a shareholder in an ever-increasing way in the future.

Yours faithfully,
DESANE GROUP HOLDINGS LIMITED



JOHN BARTHOLOMEW
Company Secretary